Name of the Issue: Meesho Limited

1	**Type of Issue**	Initial Public Offer
2	**Issue Size (Rs. Mn)** **Source: Basis of Allotment*	54212.04*
3	**Grade of issue along with name of the rating agency**	
	Name	NA
	Grade	NA
4	**Subscription Level (Number of times)** **Source: Basis of Allotment*	45.46*

5 QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges

Particulars	%
(i) On Allotment *	7.83
(ii) at the end of the Quarter immediately after the listing of the issue (December 30, 2025)	9.59
(iii) at the end of 1st FY (March 31, 2026)	9.35
(iv) at the end of 2nd FY (March 31, 2027)**	Not Available
(v) at the end of 3rd FY (March 31, 2028)**	Not Available

**Shareholding pattern disclosed to Stock Exchanges*

** QIB Holding not disclosed as reporting for relevant period has not been completed.

6 Financials of the issuer

Parameters	1st FY (March 31,2026)	2nd FY (March 31,2027)*	3rd FY (March 31,2028)*
Income from operations	1,26,263.48	Not Available	Not Available
Net Profit/(Loss) for the period	(13,557.38)	Not Available	Not Available
Paid-up equity share capital	4,564.06	Not Available	Not Available
Reserves excluding revaluation reserves	39,299.56	Not Available	Not Available

** Financials not available as reporting for the relevant years has not been completed.*

7 Trading Status

The equity shares of Lenskart Solutions Limited are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")

The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2026)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2027)*	Not Available
(iii) at the end of 3rd FY (March 31, 2028)*	Not Available

** Trading status not disclosed as the relevant fiscal years have not been completed.*

All the above information is updated till August 15, 2026 unless indicated otherwise

8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2026)*	Not Applicable	
(ii) at the end of 2nd FY (March 31, 2027)*	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2028)*	Not Available	Not Available

** Changes in Directors of Issuer not updated as the relevant financial years have not been completed*

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document	Investment for cloud infrastructure, in MTPL, our Subsidiary - INR 13,900 mn Payment of salaries of our existing and replacement hires for the Machine Learning and AI and technology teams for AI and technology development undertaken by MTPL, our Subsidiary - INR 4,800 mn Investment in MTPL, our Subsidiary, for expenditure towards marketing and brand initiatives - INR 10,200 mn Funding inorganic growth through acquisitions and other strategic initiatives and general corporate purposes - INR 11,978.30 mn
(ii) Actual utilization	12854.58
(iii) Reasons for deviation, if any	Not available*

11 Comments of monitoring agency, if applicable

(i) Comments on use of funds	Not applicable
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document	Not applicable
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	Not applicable

*Will be updated once monitoring report is uploaded on the Stock Exchanges website

All the above information is updated till August 15, 2026 unless indicated otherwise

12 Pricing Data

Designated Stock Exchange	NSE		
Issue Price (Rs.)	111.00		
Listing Date	10-Dec-25	8-Jan-26	9-Mar-26

Price parameters	At close of listing day- 10-Dec-25	Close of 30th calendar day from listing day*	Close of 90th calendar day from listing day*	As at the end of the 1nd FY after the listing of the issue (31st March,2026)		
				Closing price	High	Low
Market Price	170.09	164.9	143.34	140.40	254.40	125.66
Nifty 50*	25,758.00	25,876.85	24028.05	22331.4	22714.1	22283.85
Nifty Sectoral Index	NA	NA	NA	NA	NA	NA

Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March,2027)(1)			As at the end of the 3rd FY after the listing of the issue (31st March,2028)(1)		
	Closing price	High	Low	Closing price	High	Low
Market Price	NA	NA	NA	NA	NA	NA
Nifty 50 Index	NA	NA	NA	NA	NA	NA
Nifty Sectoral Index	NA	NA	NA	NA	NA	NA

** The pricing data is not disclosed as the relevant fiscal years have not been completed*

13 Basis for Issue Price

Accounting ratio		As disclosed in offer document*	At the end of 1st FY (March 31,2026)	At the end of 1st FY (March 31,2027)**	At the end of 1st FY (March 31,2028)**
EPS (Basic)	***Company***	-9.98	3.11	Not Available	Not Available
	Peer Group & Industry Avg	9.93	14.63	Not Available	Not Available
	Eternal Limited	0.60	0.40	Not Available	Not Available
	Swiggy Limited	(13.72)	16.87	Not Available	Not Available
	Brainbees Solutions Limited	(4.11)	3.40	Not Available	Not Available
	FSN E-Commerce Ventures Limited	0.23	0.74	Not Available	Not Available
	Vishal Mega Mart Limited	1.40	1.69	Not Available	Not Available
	Trent Limited	43.51	33.80	Not Available	Not Available
	Avenue Supermarts Limited	41.61	45.54	Not Available	Not Available
	Company	N.A.#	45.14	Not Available	Not Available

All the above information is updated till August 15, 2026 unless indicated otherwise

P/E	***Peer Group & Industry Avg^***	399.28	166.46	Not Available	Not Available
	Eternal Limited	529.14	572.45	Not Available	Not Available
	Swiggy Limited	N.A.#	15.41	Not Available	Not Available
	Brainbees Solutions Limited	N.A.#	44.16	Not Available	Not Available
	FSN E-Commerce Ventures Limited	1,168.43	319.09	Not Available	Not Available
	Vishal Mega Mart Limited	99.53	62.24	Not Available	Not Available
	Trent Limited	100.87	65.00	Not Available	Not Available
	Avenue Supermarts Limited	98.43	86.88	Not Available	Not Available
RoNW	***Company***	-252.37%	-30.95%	Not Available	Not Available
	Peer Group & Industry Avg	0.24%	8.76%	Not Available	Not Available
	Eternal Limited	2.16%	1.99%	Not Available	Not Available
	Swiggy Limited	-30.50%	-22.68%	Not Available	Not Available
	Brainbees Solutions Limited	-26.63%	21.14%	Not Available	Not Available
	FSN E-Commerce Ventures Limited	5.21%	14.66%	Not Available	Not Available
	Vishal Mega Mart Limited	9.85%	10.67%	Not Available	Not Available
	Trent Limited	27.93%	23.40%	Not Available	Not Available
	Avenue Supermarts Limited	13.63%	12.14%	Not Available	Not Available
NAV per share	***Company***	3.68	9.61	Not Available	Not Available
	Peer Group & Industry Avg	94.97	79.58	Not Available	Not Available
	Eternal Limited	31.42	0.32	Not Available	Not Available
	Swiggy Limited	40.98	0.66	Not Available	Not Available
	Brainbees Solutions Limited	91	15.47	Not Available	Not Available
	FSN E-Commerce Ventures Limited	4.55	5.02	Not Available	Not Available
	Vishal Mega Mart Limited	13.92	15.86	Not Available	Not Available
	Trent Limited	153.64	144.46	Not Available	Not Available
	Avenue Supermarts Limited	329.29	375.24	Not Available	Not Available

Notes

** Sourced from Prospectus*

***Not available as the relevant fiscal years have not been completed / information not disclosed*

#Since Basic Earning Per Share for year ended March 31, 2025 is negative, P/E ratio of Company is not ascertainable

14 Any other material information

Particulars	Date
The Board of Directors of Meesho Limited (the "Company") at its meeting held today, i.e. Friday, June 12, 2026, has considered and approved the acquisition of 100% of share capital of Kirana Club Pte. Ltd. ("Kirana Club"), a company incorporated under the laws of Singapore, and 0.41% of the share capital of Retail Pulse Labs Private Limited ("RPLPL"), an existing subsidiary of Kirana Club incorporated under the laws of India, from the identified selling shareholders, for an aggregate consideration amounting to Rs. 2,02,08,52,202.40 (Rupees Two Hundred Two Crores Eight Lakhs Fifty-Two Thousand Two Hundred Two and Forty Paise Only), in three tranches	12-06-2026

The Company has made an additional investment in MPPL, a subsidiary of the Company, by way of subscribing 30,58,103 fully paid-up equity shares of Re. 1/- each through a rights issue	.09-05-26
The Ministry of Corporate Affairs has approved the incorporation of Wholly Owned Subsidiary of the Company in the name of “Valmo Transportation Private Limited” on January 28, 2026.	29-01-2026
Listing of equity shares of Meesho Limited	10-12-2025

Note: For further updates and information, please refer Stock Exchange websites

All the above information is updated till August 15, 2026 unless indicated otherwise